

## **Education and Professional Training**

September 2003	Master Guardian National Guardianship Association Tucson, Arizona
January 2002	American Red Cross - Disaster Mental Health Training Mass Casualty Triage Training
January 2002	United States Postal Service Critical Incident Debriefing Training
May 2001	Mediation Certification Program Utah Medication Association Utah State Bar Association Salt Lake City, Utah
October 1999	Registered Guardian National Guardianship Association Tucson, Arizona
June 1993	Licensed Clinical Social Worker Graduate School of Social Work University of Utah Salt Lake City, UT
June 1993	Gerontologist Graduate Gerontology Certificate University of Utah Salt Lake City, Utah
June 1991	Bachelors Degree in Psychology University of Utah Salt Lake City, Utah
January 1990	Certified Financial Planner College of Financial Planning Denver, Colorado

## **Business Experience**

1998 – 2004	Faculty College of Nursing Center on Aging University of Utah Salt Lake City, Utah
1997 – Present	Master Guardian Guardian & Conservator Services PO Box 2102 Sandy, Utah 84091
1993 – Present	Private Geriatric Care Manager Age Connections, Inc.

	13887 S. Minuteman Drive Suite 210 Draper, Utah 84020
1993 – Present	Psychotherapist, Private Practice 13997 S. Minuteman Drive Suite 210 Draper, Utah 84020
1987 – 2005	Financial Consultant The Clara Abbott Foundation 4455 Atherton Drive Salt Lake City, Utah 84123
1985 – Present	Financial Counselor, Private Practice 13997 S. Minuteman Drive Suite 210 Draper, Utah 84020

### **Volunteer Experiences**

2005 – Present	National Guardianship Association Board Member
2004 – Present	Utah SNAP Fund Founding Member Board Member
2002	American Red Cross Mental Health Worker – Olympics
1997 – Present	Utah State Bar Association Committee on Aging Guardianship Committee
1990 – Present	Utah Gerontological Society 2001 Utah Conference Chair
1985 – 2005	National Association of Women Business Owners Woman Business Owner of the Year 2001 Board of Directors Member
1985 – 2005	Member, Salt Lake Area Chamber Commerce
1985 – 1996	Utah Girl Scout Council Finance Committee Chair Board of Director Member
1991 – 1992	Rape Crisis Center Board Member Finance Committee Chair
1991 – 1992	Hospice of Salt Lake

## Professional Associations

National Association of Women Business Owners  
National Association of Social Workers  
Utah Gerontological Society  
International Association of Certified Financial Planners  
National Guardianship Association

## Seminar and In-Service Training

General Conference Training	National Guardianship Training November 2005
General Conference Training	Fall Institute – Utah State Bar November 2005
General Conference Training	Utah Gerontological Society September 2005
General Conference Training	Spring Institute – Utah State Bar June 2005
Schizophrenia	PESI Health Care February 2005
DSM-IV Introduction to Diagnosis	21 <sup>st</sup> Summer Institute in the Human Services – June 2005
Depression, Dysthymia and Mild Forms of Bipolar Illness in Outpatient Practice	Medical Education Services, Inc. June 2005
Conducting Effective Mental Status and Risk Assessments	PESI Health Care August 2005
General Conference Training	National Guardianship Association November 2004
General Conference Training	Utah Gerontological Society September 2004
Training for Essential Skills	Magellan Behavioral Health EAP Training March 2004
EAP Follow-Up	Magellan Behavioral Health EAP Training March 2004
Pathways to Possibility with Difficult Cases: Working with Resistant, Unmotivated, or Mandated Clients	Professional Training Associates February 2004
Utah Elder Law and Medicaid Planning	PESI Health Care November 2003
Employment Law & Practice Management	November 2003
Understanding & Managing	PESI Health care

Mental Health Problems In the Elderly	September 2003
General Conference Training	Utah Gerontological Society September 2003
End of Life Issues	PESI Health care June 2003
General Conference Training	Utah Bar Conference June 2003
General Conference Training	Utah State Bar November 2002
HIPPA Issues for Mental Health Care Providers	Savant Professional Education September 2002
General Conference Training	Utah Gerontological Society September 2003
General Conference Training	Generations Conference April 2002
Workplace Trauma Workshop	United States Postal Service January 2002
Care Management	American Society on Aging June 2001
General Conference Training	National Guardianship Association October 1999
General Conference Training	Utah Gerontological Society September 1999
General Conference Training	Utah NASW Conference May 1999
Diversity Training	Graduate School of Social Work March 1999